# After completing this seminar, you will be able to:

- Identify the "Body of Knowledge" a CCIFP should know.
- Identify the financial and accounting "specifics" unique to the construction industry.
- Benchmark your level of knowledge and identify where to concentrate your study efforts.

Seminar Attendees receive 8 CPE Credits

# Here's what's covered in these two sessions:

#### **ACCOUNTING & REPORTING**

- Accounting standards & guidelines
- Basic methods of accounting
- Receivables
- Costs and billings in excess
- Construction equipment
- Subcontractor payables
- Anticipated losses
- · Financial statements
- Project management
- Joint ventures

#### **BUDGETING & PLANNING**

- Capital budgeting
- · Cash management
- Strategic planning
- Strategic cost management

#### **HUMAN RESOURCES**

- Federal laws and regulations
- Compensation
- Employee benefits

#### INCOME RECOGNITION METHODS

- · Financial reporting
- PCM & CCM
- Contract revenues
- Contract costs
- Accounting for the effects of changes in estimates
- Independent construction audit

#### **INFORMATION TECHNOLOGY**

· Construction management

#### **LEGAL**

- Preparation & review of contracts
- Subcontracts
- Warranties
- Claims
- · Alternatives to litigation

### RISK MANAGEMENT

- · Construction-related insurance
- Surety

#### **TAXES**

- Tax accounting methods unique to the construction industry
- · Tax filing

# **Presenters**

Tony Hakes, CPA, CCIFP David Miller, CTP, CRIS, CCIFP Michelle Walker, CCIFP, SPHR

# **Agenda**

7:45 a.m. – Registration 8:00 a.m. – Program Begins 12:00 p.m. – Program Ends

Same schedule both days, with opportunity for questions/ discussion following session

# CFMA's Valley of the Sun Chapter presents

# CFMA'S CCIFP OVERVIEW SEMINAR



WEDNESDAY, AUGUST 3<sup>RD</sup> & WEDNESDAY, AUGUST 17<sup>TH</sup>, 2016

CBIZ/MHM Offices 3101 N. Central Avenue, Suite 300 Phoenix, AZ 85012

Registration Deadline – August 1, 2016 by Noon

Find out what every CCIFP should know – and learn how you measure up <u>before</u> you sit for the exam!

This overview will prepare you to sit for the exam at the Southwest Regional Conference in San Diego on September 25<sup>th</sup>, or for a self-scheduled date after October 17 at a local testing center.



The best way to benchmark your knowledge against the ONLY industry standard – the CCIFP – whether or not you plan to sit for the exam this year!

# CFMA'S CCIFP OVERVIEW SEMINAR

## SPACE IS LIMITED!

# Registration Deadline – August 1, 2016 by Noon

REGISTER TODAY!

This is a Group-Live presentation at the Overview Level.

At least three years of industry experience and a basic understanding of construction accounting and financial management is recommended.

# **REGISTRATION FORM**

Registrant #1	ogioti anono ar o imanoiany .	•	egistrant #2		
Name		Na	nme		
Company Name		Co	ompany Name		
Address		Ac	ldress		
Phone #	E-Mail	Ph	one # E-Mail		
CFMA Member Y N (Circle one) Chapter Name:			CFMA Member Y N (Circle one) Chapter Name:		
	If registering more than two	people, p	lease use a separate sheet of pa	per	
Registration Fee		<u>Paym</u>	Payment - Check or Credit Card		
CFMA Members: \$150	Non-Members: \$200	☐ Chec	k made payable to CFMA Valley of the	Sun	
x \$150 =	x \$200 =	□ VISA	☐ MC Card #:	Expires:	
TOTAL ENCLOSED \$ Name on 0		Card:		# on back	
	Signature	<b>&gt;</b>	Zip code:	Amount:\$	
Mail with check to CFM	A VOS	☐ Pr	int a credit card receipt to pick it up at the class	☐ CPE certificate requested	
2001 W. North Lane, Ph	oenix, AZ 85021				
or email to cfma@sscboring.com or fax 602-997-4811			All Seminar Attendees will rece 8 CPE credits plus	ive	
For further information, contact Michelle Walker			The Seminar Workhook		

# michelle@sscboring.com or 602-997-6164

Deadline for Cancellation Refunds - 12 Noon, August 1, 2016



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- CFMA's Study Guide for the CCFP Exam based on "The Book" - Financial Management and Accounting for the Construction Industry
- Access to more than a dozen articles from CFMA Building Profits and web links to content from FASB, the IRS, AICPA, and other valuable sites